



RIVERBEND RESOLUTION NO. 20260501-01

A RESOLUTION BY THE BOARD OF DIRECTORS OF THE RIVERBEND WATER RESOURCES DISTRICT REQUESTING FINANCIAL ASSISTANCE FROM THE TEXAS WATER DEVELOPMENT BOARD; AUTHORIZING THE FILING OF AN APPLICATION FOR ASSISTANCE; AND MAKING CERTAIN FINDINGS IN CONNECTION THEREWITH.

WHEREAS, Riverbend Water Resources District is a conservation and reclamation district created under and essential to accomplish the purposes of Section 59 Article XVI, Texas Constitution, existing pursuant to and having the powers set forth in Chapter 9601 of the Special District Local Laws Code of the State of Texas; and

WHEREAS, the Riverbend Water Resources District (“District”) deems it necessary to apply to the Texas Water Development Board for financial assistance; and,

WHEREAS, in accordance with the rules and regulations of the Texas Water Development Board, the Board of Directors is required to adopt a resolution requesting financial assistance from the Texas Water Development Board, which resolution shall accompany such application.

BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE RIVERBEND WATER RESOURCES DISTRICT:

1. That an application is hereby approved and authorized to be filed with the Texas Water Development Board seeking financial assistance in an amount not to exceed \$300,000,000 to provide for the payment of costs of developing a regional water treatment and raw water conveyance system; and
2. That the District’s Executive Director/CEO be and is hereby designated the authorized representative of the Riverbend Water Resources District for purposes of furnishing such information and executing such documents as may be required in connection with the preparation and filing of such application for financial assistance and the rules of the Texas Water Development Board; and
3. That the following firms and individuals are hereby authorized and directed to aid and assist in the preparation and submission of such application and appear on behalf of and represent the Riverbend Water Resources District before any hearing held by the Texas Water Development Board on such application, to wit:

Financial Advisor: Hilltop Securities, Inc.
1201 Elm Street Suite 3500
Dallas, TX 75270
(214) 953-4013



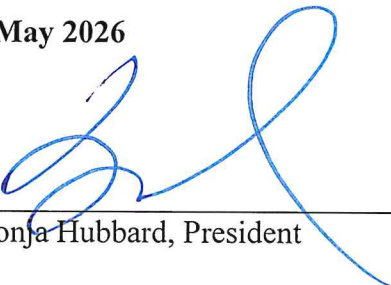
Riverbend

Water Resources District

Engineer: Kim Keefer, P.E.
Pape-Dawson Engineers
6105 Tennyson Parkway, Suite 210
Plano, Texas 75024
(512) 454-8711

Bond Counsel: McCall Parkhurst & Horton, L.L.P.
717 North Harwood Suite 900
Dallas, TX 75201
(214) 754-9200

PASSED AND APPROVED, this 1st day of May 2026



Sonja Hubbard, President

ATTEST:



Steve Mayo, Secretary



7. The Riverbend Water Resources District (authority, city, county, corporation, district) will comply with all applicable federal laws, rules, and regulations as well as the laws of this state and the rules and regulations of the TWDB.



Official Representative

Title: EXECUTIVE DIRECTOR / CEO

SWORN TO AND SUBSCRIBED BEFORE ME, by KYLE DOOLEY, EXECUTIVE DIR.
on this 1ST day of MAY, 2026.

(NOTARY'S SEAL)





Notary Public, State of Texas

Application Resolution - Certificate of Secretary

THE STATE OF TEXAS §
COUNTY OF Bowie/Cass/Red Riv §
APPLICANT Riverbend Water Resources District §

I, the undersigned, Secretary of the Riverbend Water Resources District Texas,
DO HEREBY CERTIFY as follows:

1. That on the 1st day of May, 2026, a regular/special meeting of the Riverbend Water Resources District was held; the duly constituted members of the Board of Directors being as follows:
Sonja Hubbard, Tina Veal Gooch, Van Alexander, Steve Mayo, Lynn Davis

all of whom were present at the meeting, except the following:

TINA VEAL GOOCH + VAN ALEXANDER

Among other business considered at the meeting, the attached resolution entitled:

"A RESOLUTION by the Board of Directors of the Riverbend Water Resources District requesting financial participation from the Texas Water Development Board; authorizing the filing of an application for financial participation; and making certain findings in connection therewith."

was introduced and submitted to the Board of Directors for passage and adoption. After presentation and consideration of the resolution, and upon a motion made by LYNN DAVIS and seconded by STEVE MAYO, the resolution was passed and adopted by the Board of Directors by the following vote:

3 voted "For" 0 voted "Against" 0 abstained

all as shown in the official minutes of the Riverbend Water Resources District for this meeting.

2. That the attached resolution is a true and correct copy of the original on file in the official records of the Riverbend Water Resources District; the qualified and acting members of the Board of Directors on the date of this meeting are those persons shown above and, according to the records of my office, advance notice of the time, place, and purpose of meeting was given to each member of the Board of Directors; and that the meeting, and the deliberations of the public business described above, was open to the public and written notice of the meeting, including the subject of the resolution described above, was posted and given in advance of the meeting in compliance with the provisions of Chapter 551 of the Texas Government Code.

IN WITNESS WHEREOF, I have signed my name and affixed the seal of the RIVERBEND WATER RESOURCES DIST., this the 1ST day of MAY, 2026.

(SEAL)



[Signature]
Secretary