



RIVERBEND RESOLUTION NO. 20250425-01

A RESOLUTION BY THE BOARD OF DIRECTORS OF THE RIVERBEND WATER RESOURCES DISTRICT REQUESTING FINANCIAL ASSISTANCE FROM THE TEXAS WATER DEVELOPMENT BOARD; AUTHORIZING THE FILING OF AN APPLICATION FOR ASSISTANCE; AND MAKING CERTAIN FINDINGS IN CONNECTION THEREWITH.

WHEREAS, Riverbend Water Resources District is a conservation and reclamation district created under and essential to accomplish the purposes of Section 59 Article XVI, Texas Constitution, existing pursuant to and having the powers set forth in Chapter 9601 of the Special District Local Laws Code of the State of Texas; and

WHEREAS, the Riverbend Water Resources District ("District") deems it necessary to apply to the Texas Water Development Board for financial assistance; and,

WHEREAS, in accordance with the rules and regulations of the Texas Water Development Board, the Board of Directors is required to adopt a resolution requesting financial assistance from the Texas Water Development Board, which resolution shall accompany such application.

BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE RIVERBEND WATER RESOURCES DISTRICT:

1. That an application is hereby approved and authorized to be filed with the Texas Water Development Board seeking financial assistance in an amount not to exceed \$250,000,000 to provide for the payment of costs of developing a regional water treatment and raw water conveyance system; and
2. That the District's Executive Director/CEO be and is hereby designated the authorized representative of the Riverbend Water Resources District for purposes of furnishing such information and executing such documents as may be required in connection with the preparation and filing of such application for financial assistance and the rules of the Texas Water Development Board; and
3. That the following firms and individuals are hereby authorized and directed to aid and assist in the preparation and submission of such application and appear on behalf of and represent the Riverbend Water Resources District before any hearing held by the Texas Water Development Board on such application, to wit:

Financial Advisor: Hilltop Securities, Inc.
1201 Elm Street Suite 3500
Dallas, TX 75270
(214) 953-4013



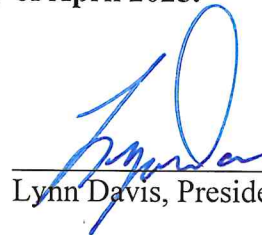
Riverbend

Water Resources District

Engineer: Kim Keefer, P.E.
Pape-Dawson Engineers
6105 Tennyson Parkway, Suite 210
Plano, Texas 75024
(512) 454-8711


Bond Counsel: McCall Parkhurst & Horton, L.L.P.
717 North Harwood Suite 900
Dallas, TX 75201
(214) 754-9200

PASSED AND APPROVED, this 25th day of April 2025.



Lynn Davis, President

ATTEST:



Van Alexander, Secretary

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Secretary