



RIVERBEND RESOLUTION NO. 20190327-03

AUTHORIZING THE EXECUTIVE DIRECTOR/CEO, ELIZABETH FAZIO HALE, TO EXECUTE AN INTERLOCAL AGREEMENT/CONTRACT FOR SERVICES WITH MCCALL, PARKHURST & HORTON, LLP FOR BOND COUNSEL SERVICES

WHEREAS, Riverbend Water Resources District is a conservation and reclamation district created under and essential to accomplish the purposes of Section 59 Article XVI, Texas Constitution, existing pursuant to and having the powers set forth in Chapter 9601 of the Special District Local Laws Code of the State of Texas; and

WHEREAS, Riverbend Water Resources District has a need for services related to the issuance of bonds; and

WHEREAS, Riverbend has completed the formal Request for Qualifications ("RFQ") for bond counsel services; and

WHEREAS, McCall, Parkhurst, & Horton LLP, Norton, Rose, Fulbright US LLP, and Orrick, Herrington, & Sutcliffe LLP provide certain needed services, are qualified and certified to perform these services, and each has submitted acceptable proposals in response to the formal RFQ; and

WHEREAS, the Executive Director/CEO, along with the RFQ Evaluation Committee met and assigned a raw score to each such entity based upon its review of factors relative to the proposals submitted to include the quality of response, team organization; project experience; project approach; and summary, with said raw scoring resulting in the following order as to preferred provides for the services sought: 1) McCall, Parkhurst, & Horton LLP, 2) Norton, Rose, Fulbright US LLP, and 3) Orrick, Herrington, & Sutcliffe LLP; and

WHEREAS, McCall, Parkhurst, & Horton LLP based upon the review by the RFQ Evaluation Committee, has submitted a superior proposal, and is fully qualified and certified to perform these services; and

WHEREAS, in the event, at the Executive Director/CEO's discretion, an acceptable professional services agreement cannot be negotiated with McCall, Parkhurst, & Horton LLP the Executive Director/CEO may negotiate the same pursuant to the terms



set forth herein with Norton, Rose, Fulbright US LLP, and further Orrick, Herrington, & Sutcliffe LLP; and

WHEREAS, the professional bond counsel services sought by Riverbend Water Resources District as provided herein shall be in accordance with the amounts Riverbend approved within the budgets; and

NOW, THEREFORE, BE IT RESOLVED that the Executive Director/CEO shall be and is hereby authorized to negotiate and enter into an interlocal agreement/contract for bond counsel services with McCall, Parkhurst, & Horton LLP or alternatively, to negotiate and enter into the same with Norton, Rose, Fulbright US LLP and further Orrick, Herrington, & Sutcliffe LLP under the same terms for an amount consistent with the Riverbend budgets for professional bond counsel services. Any agreement/contract must be reviewed by general counsel.

PASSED and APPROVED this 27th day of March 2019

A handwritten signature in blue ink, appearing to read "Fred Milton", written over a horizontal line.

Fred Milton, President

ATTEST:

A handwritten signature in blue ink, appearing to read "Sonja Hubbard", written over a horizontal line.

Sonja Hubbard, Vice President